

Portfolio EBITDA Uplift: Workload Consolidation + FinOps Accelerators



MILL5

MILL5 Portfolio-Ready Program for Lean Private Equity Funds (Pilot + Scale in 100 Days)

Why This Matters

- Run-rate spend drift and tool duplication erode EBITDA
- Boards want measurable cost discipline (not “paper savings”)
- Exit diligence rewards visibility, controls, and predictability

What MILL5 Delivers

- Baseline + value-at-stake in ~2 weeks
- Repeatable playbook: quick wins → structural fixes
- FinOps accelerators: detect → prioritize → validate
- Portfolio roll-up dashboard + operating cadence

100-Day Outcomes

- Pilot PC delivered end-to-end with CFO validation
- Realized, P&L-recognizable savings pipeline (owners + dates)
- Cross-PC consolidation roadmap + vendor leverage
- Scale plan for remaining portfolio companies

100-Day Plan (Board-Ready Milestones)

Days 0-30	Days 31-60	Days 61-90	Days 91-100
Baseline + savings pipeline Governance launch First quick wins	Execute quick wins Vendor / license actions Attribution standards	Structural fixes Commitment planning Consolidation candidates	Board readout Validated savings report Scale roadmap

Governance (Lightweight Cadence)

- Weekly PC working session (action + blockers)
- Monthly CFO validation (realized → EBITDA-recognizable)
- Monthly portfolio roll-up (Operating Partner view)

Asks / Next Steps

- Select pilot portfolio company + sponsor
- Confirm savings validation rules with CFO
- Provide data access (cloud + SaaS + contracts)